



## ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

## Third and Final Account and Report of Guardian of the Estate; Petition for Allowance of Fees to Attorneys, and Authority to Deliver Assets

<b>Age: 18</b>		<b>KARA M. HODGSON</b> , mother/guardian, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. The accounting is not on the Mandatory Judicial Council Forms as require pursuant to CA Rules of Court 7.575(e)(1).  2. Need Order Settling Third and Final Account and Order for Withdrawal of Funds from Blocked Account.
		All monies are in blocked accounts.	
		Account period: <b>01/01/07 – 03/23/15</b>	
<b>Cont. from</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>	Accounting - <b>\$76,260.43</b>	
<input checked="" type="checkbox"/>	<b>Verified</b>	Beginning POH - <b>\$68,560.03</b>	
<input type="checkbox"/>	<b>Inventory</b>	Ending POH - <b>\$75,322.93</b>	
<input type="checkbox"/>	<b>PTC</b>	Guardian - <b>waived</b>	
<input type="checkbox"/>	<b>Not.Cred.</b>		
<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>	Attorney - <b>\$1,250.00</b> (OK per Local Rule)	
<input checked="" type="checkbox"/>	<b>Aff.Mail</b>	w/	
<input type="checkbox"/>	<b>Aff.Pub.</b>	Costs - <b>\$501.50</b> (Certified copies, filing fees)	
<input type="checkbox"/>	<b>Sp.Ntc.</b>		
<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>	<b>Petitioner prays for an Order:</b>	
<input type="checkbox"/>	<b>Letters</b>	1. Approving, allowing and settling the Third and Final Account;	
<input type="checkbox"/>	<b>Duties/Supp</b>	2. Authorizing the attorney fees and costs; and	
<input type="checkbox"/>	<b>Objections</b>	3. Authorizing and directing the Guardian, pursuant to an Order for Withdrawal of Funds from Blocked Account, to deliver the property remaining in her possession to Rowan Hodgson-Cruz.	
<input type="checkbox"/>	<b>Video Receipt</b>		
<input type="checkbox"/>	<b>CI Report</b>		
<input checked="" type="checkbox"/>	<b>2620(c)</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		
			<b>Reviewed by:</b> JF
			<b>Reviewed on:</b> 07/16/15
			<b>Updates:</b>
			<b>Recommendation:</b>
			<b>File 1 – Hodgson-Cruz</b>

## Status Hearing Re: Closing of Estate

<b>DOD: 10/7/2005</b>	<b>ANTONETTE GUTIERREZ</b> is Executor	<b>NEEDS/PROBLEMS/COMMENTS:</b>
	Order approving settlement agreement and allowing attorney's fees for extraordinary services was entered on 7/29/13.	<b>OFF CALENDAR.</b> 2 <sup>nd</sup> and Final Account filed and set for hearing on 8/10/15.
<b>Cont. from 031414, 112114, 062315</b>	The petition to approve the settlement agreement provided the following information: The personal representative was required to defend two litigation matters involving the estate; <b>Alanis v. Gutierrez</b> , Fresno Superior Court case no. 07CECG03628 (the "Alanis Matter") and <b>Renteria v. Gutierrez</b> , Fresno Superior Court case no. 07CECG03513 (the "Renteria Matter"). The Alanis matter resolved by summary judgment in favor of executor.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
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<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
	<p>A bench trial was held for the Renteria matter, which concluded by a judgment in favor of the executor. Plaintiff in the Renteria matter, Raymond Renteria (in pro per) on 11/28/2011 filed a notice of appeal of the judgment entered against him. Raymond Renteria filed his opening brief on 5/22/2013. The Executor's respondent's brief was due to be filed on 8/20/2013. Given the appeal in the Renteria matter, the estate could not be closed.</p> <p><b>Minute order dated 7/29/13 set a status hearing for closing the estate.</b></p> <p><b>Minute order dated 3/14/14 states</b> the Court is informed that they are still waiting for the appeal to resolve.</p>	
		<b>Reviewed by: KT</b> <b>Reviewed on: 7/16/15</b> <b>Updates:</b> <b>Recommendation:</b> <b>File 2 – Gutierrez</b>

**Amended Final Account and Report of Administrator and Petition for Settlement and for Final Distribution and for Payment of Statutory Fees to Personal Representative.**

<b>DOD: 5/12/14</b>		<b>DORIS BRADSHAW</b> , Successor Administrator, is petitioner.  This estate was re-opened in order to complete the processing of the claim on behalf of the decedent in the Black Farmers Discrimination Litigation.  Account period: 1/28/15 – 5/1/15  <table> <tr> <td>Accounting</td> <td>-</td> <td><b>\$62,508.91</b></td> </tr> <tr> <td>Beginning POH</td> <td>-</td> <td><b>\$0</b></td> </tr> <tr> <td>Ending POH</td> <td>-</td> <td><b>\$50,008.91</b></td> </tr> <tr> <td>Administrator (statutory)</td> <td>-</td> <td><b>\$2,500.36</b></td> </tr> <tr> <td>Closing</td> <td>-</td> <td><b>\$1,000.00</b></td> </tr> </table> Petitioner proposes to pay the outstanding creditor claims that were approved but not paid totaling \$2,865.56.  <b>Proposed Distribution, pursuant to intestate succession, is:</b>  <table> <tr> <td>Andrew Hatchett</td> <td>-</td> <td>\$6,110.43</td> </tr> <tr> <td>Deloris Johnson</td> <td>-</td> <td>\$6,110.43</td> </tr> <tr> <td>Joyce Johnson</td> <td>-</td> <td>\$6,110.43</td> </tr> <tr> <td>Clemmie Johnson Jr.</td> <td>-</td> <td>\$6,110.43</td> </tr> <tr> <td>Debra Johnson</td> <td>-</td> <td>\$6,110.43</td> </tr> <tr> <td>Pamela Johnson</td> <td>-</td> <td>\$6,110.43</td> </tr> <tr> <td>Patrick Johnson</td> <td>-</td> <td>\$6,110.43</td> </tr> </table>	Accounting	-	<b>\$62,508.91</b>	Beginning POH	-	<b>\$0</b>	Ending POH	-	<b>\$50,008.91</b>	Administrator (statutory)	-	<b>\$2,500.36</b>	Closing	-	<b>\$1,000.00</b>	Andrew Hatchett	-	\$6,110.43	Deloris Johnson	-	\$6,110.43	Joyce Johnson	-	\$6,110.43	Clemmie Johnson Jr.	-	\$6,110.43	Debra Johnson	-	\$6,110.43	Pamela Johnson	-	\$6,110.43	Patrick Johnson	-	\$6,110.43	<b>NEEDS/PROBLEMS/COMMENTS:</b>
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<b>Reviewed by:</b> KT
<b>Reviewed on:</b> 7/16/15
<b>Updates:</b>
<b>Recommendation:</b> SUBMITTED
<b>File 3 - Johnson</b>

<b>DOD: 5/12/13</b>		<p><b>ROSANNA TOROSIAN</b> was appointed Administrator with Limited IAEA on 8-6-13. Letters issued 8-30-13.</p> <p>At the hearing on 8-6-13, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p><b>Status Report filed 10/01/14 states:</b> The beneficiaries of the estate are all non-residents of the United States and are represented by Stefano Abbasciano, Esq. of Walnut Creek, CA. The Administrator filed a Creditor's Claim with the Court on or about 11/26/13. An Objection to her creditor's claim was filed 02/19/14 by the heirs represented by attorney Abbasciano. A Mutual Compromise and Settlement Agreement has been agreed upon between Ms. Torosian and the heirs of the estate. Said settlement agreement is now being circulated for signature among Ms. Torosian and the heirs. All other matters of probate have been resolved and it is anticipated that once the settlement agreement is approved a First and Final Account and Report of the Estate can be filed, a hearing set and the Estate distributed. A 90 day continuance is requested.</p> <p><b>Status Report filed 12/11/14 states:</b> The Settlement Agreement had to be circulated among heirs in Italy and has taken substantial time to complete, but has now been executed by all parties and provided to Attorney Bagdasarian for incorporating into the final report. An additional 60 days is requested.</p> <p><b>On 2/10/15, a Corrected Final I&amp;A and Notice of Proposed Action were filed; however, no current status report has been filed.</b></p> <p><b>Status Report filed 6/22/15 states the Administrator has now just completed the sale of all savings bonds through the US Treasury. Mr. Bagdasarian requests 30 days.</b></p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p><u>Continued from 10/3/14, 12/17/14, 4/21/15, 6/23/15</u></p> <p><b>1. Need first account or petition for final distribution or current written status report pursuant to Local Rule 7.5.</b></p> <p><b>Note:</b> The Administrator Rosanna Torosian filed a Creditor's Claim in the amount of \$59,668.00 on 11-26-13. A Request for Special Notice has been filed by Attorney Mark A. Blum, attorney for Rosanna Torosian as creditor of the estate.</p>
<b>Cont from 100314, 121714, 042115, 062315</b>			
<b>Aff.Sub.Wit.</b>			
<b>Verified</b>			
<b>Inventory</b>			
<b>PTC</b>			
<b>Not.Cred.</b>			
<b>Notice of Hrg</b>			
<b>Aff.Mail</b>			
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<b>Sp.Ntc.</b>			
<b>Pers.Serv.</b>			
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<b>Letters</b>			
<b>Duties/Supp</b>			
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<b>Order</b>			
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<b>Status Rpt</b>			
<b>UCCJEA</b>			
<b>Citation</b>			
<b>FTB Notice</b>			
		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7/16/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 7 - Otrakjian</b></p>	

**Probate Status Hearing Re: Filing of First Account and Petition for Final Distribution**

<b>DOD: 9/28/11</b>	<p><b>ESTELLA GARZA GARZA, RAQUEL GARZA NANEZ, and ROJELIA GARZA GONZALEZ</b> were appointed as Co-Executors on 5/27/14 with Limited IAEA without bond. Letters issued 10/3/14.</p> <p>At the hearing on 5/27/14, the Court set this status hearing for the filing of the first account or petition for final distribution.</p> <p><b>Note re history:</b> The following events have occurred in this estate:</p> <p>I&amp;A Partial No. 1 filed 9/5/14 includes various real property with a total value of \$250,000.00.  <i>Note: This I&amp;A is defective. #5 (Property Tax Certificate) is checked "not applicable," however, that is not the case, because this I&amp;A consists of real property.</i></p> <p>No Final I&amp;A has been filed.</p> <p>On 1/28/15, the Court confirmed the sale of one of the properties and ordered the proceeds placed into a blocked account. Receipt was filed 3/3/15.</p> <p>On 6/19/15, the Co-Executors filed an Ex Parte Petition for Withdrawal of Funds from Blocked Account that requested distribution of the funds in the blocked account to the beneficiaries. The petition was denied, as no order for distribution has been entered.</p> <p>On 7/8/15, the Co-Executors filed a Petition for Preliminary Distribution that is set for hearing on 8/13/15.</p> <p><b>Status Report filed 7/16/15</b> (with notice of hearing to all heirs) states the estate is not in a condition to be closed at this time. Responses from the Franchise Tax Board and the Victim's Compensation and Government Claims Board are pending. The Final Inventory and Appraisal should be completed within 30 days. The Co-Executors have filed a Petition for Preliminary Distribution that is set for hearing on 8/13/15. An additional 60-90 days is requested to continue administration and to file a final account and petition for final distribution.</p>	<p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. <b>Need Final Inventory and Appraisal. Probate Code §8800.</b></p> <p>2. <b>Need first account or petition for final distribution.</b></p> <p><b>Note:</b> Petition For Preliminary Distribution filed 7/8/15 is set for hearing on 8/13/15.</p>
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		<p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 7/16/15</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 8 - Garza</b></p>

**9      2013 Walter Edward Eastwood Revocable Trust      Case No. 14CEPR00069**  
**Attorney      LeVan, Nancy J. (for Susan Brown – Trustee – Petitioner)**  
**First and Final Account of Trustee; Petition for Allowance of Fees for her Attorney;**  
**Reimbursement to Trustee for Out of Pocket Expenses Petition; Reimbursement of Labor    and**  
**Materials and for Distribution and Termination of the Trust**

<b>DOD: 3/21/14</b>	<b>SUSAN BROWN</b> , Trustee with bond of \$74,000.00, is Petitioner.	<b>NEEDS/PROBLEMS/COMMENTS:</b>
		<b>Note:</b> This trust was created via substituted judgment in Conservatorship case 12CEPR00922 on 8/20/13.
<b>Cont. from 061615</b>	<b>Account period: 8/23/13 – 4/4/15</b> Accounting: \$236,090.27 Beginning POH: \$205,417.82 Ending POH: \$111,831.88 (cash)	<ol style="list-style-type: none"> <li>1. Need itemization of \$722.22 reimbursement requested to Petitioner.</li> <li>2. Need itemization for attorney fee request of \$1,500.00.</li> <li>3. Need itemization of \$3,488.98 reimbursement requested to the Kerbys (buyers of the home). (Disbursements schedule reflects various payments to the Kerbys.)</li> <li>4. Need clarification re disbursements of \$3,600 and \$2,000 to Petitioner for repay loans to estate.</li> <li>5. Many of the disbursements for the house appear to be a family or affiliate relationship to petitioner; however, the petition does not disclose any relationships pursuant to Probate Code §1064(a)(4). Need clarification.</li> </ol>
<input type="checkbox"/> <b>Aff.Sub.Wit.</b>	Trustee: \$772.22 (reimbursement for payments made for the trust, filing fees, other expenses)	
<input checked="" type="checkbox"/> <b>Verified</b>	Trustee states the decedent's home was sold to the Kerbys, who purchased materials and provided labor to bring the home up to code into a condition where it could be sold. In addition to what the trust has paid them up to this point, the trustee requests authorization to pay the Kirbys an additional \$3,488.98.	
<input type="checkbox"/> <b>Inventory</b>		
<input type="checkbox"/> <b>PTC</b>		
<input type="checkbox"/> <b>Not.Cred.</b>		
<input checked="" type="checkbox"/> <b>Notice of Hrg</b>		
<input checked="" type="checkbox"/> <b>Aff.Mail</b>		
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<input type="checkbox"/> <b>Pers.Serv.</b>		
<input type="checkbox"/> <b>Conf. Screen</b>		
<input type="checkbox"/> <b>Letters</b>	Attorney: \$1,500.00	
<input type="checkbox"/> <b>Duties/Supp</b>	Petitioner requests distribution to the named five beneficiaries in the amount of \$21,214.13 each and termination of the trust.	
<input type="checkbox"/> <b>Objections</b>		
<input type="checkbox"/> <b>Video Receipt</b>		
<input type="checkbox"/> <b>CI Report</b>		
<input type="checkbox"/> <b>9202</b>		
<input checked="" type="checkbox"/> <b>Order</b>		
<input type="checkbox"/> <b>Aff. Posting</b>		
<input type="checkbox"/> <b>Status Rpt</b>		
<input type="checkbox"/> <b>UCCJEA</b>		
<input type="checkbox"/> <b>Citation</b>		
<input type="checkbox"/> <b>FTB Notice</b>		
		<b>Reviewed by:</b> skc
		<b>Reviewed on:</b> 7/16/15
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 9 - Eastwood</b>

Guardian: Timothy Nieto Gutierrez (pro per)

## Probate Status Hearing Re: Suspended License

	<b>TIMOTHY NIETO GUTIERREZ</b> , step-father, was appointed guardian on 2/24/15.	<b>NEEDS/PROBLEMS/COMMENTS:</b>  <b>Continued from 5/26/15. Minute order states</b> Mr. Gutierrez provides proof of enrollment and attendance at the Mult-Offender DUI Program as of 2/27/15; he anticipates receiving a restricted license in the next week. Mr. Gutierrez is to bring additional proof of attendance at said classes and proof of the status of his license on 7/21/15.
<b>Cont. from 052615</b>	<b>Minute order dated 2/24/15</b> states Mr. Gutierrez is ordered to bring paperwork regarding his classes to the status hearing on 5/26/15.	
<b>Aff.Sub.Wit.</b>		
<b>Verified</b>		
<b>Inventory</b>		
<b>PTC</b>		
<b>Not.Cred.</b>		
<b>Notice of Hrg</b>		
<b>Aff.Mail</b>		
<b>Aff.Pub.</b>		
<b>Sp.Ntc.</b>		
<b>Pers.Serv.</b>		
<b>Conf. Screen</b>		
<b>Letters</b>		
<b>Duties/Supp</b>		
<b>Objections</b>		
<b>Video Receipt</b>		
<b>CI Report</b>		
<b>9202</b>		
<b>Order</b>		
<b>Aff. Posting</b>		
<b>Status Rpt</b>		
<b>UCCJEA</b>		
<b>Citation</b>		
<b>FTB Notice</b>		
		<b>Reviewed by: KT</b>
		<b>Reviewed on: 7/16/15</b>
		<b>Updates:</b>
		<b>Recommendation:</b>
		<b>File 18 - McCloud</b>



## Petition for Letters of Administration

<b>DOD: 12/7/13</b>		<b>JEFF S. SHEPARD</b> , Nominee, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$300,000.00.  Petitioner is nominated by Mark Rodriguez, son.  Full IAEA – ok  Decedent died intestate  Residence: Fresno Publication: Business Journal  Estimated value of estate: Personal property: \$300,000.00  Probate Referee: Rick Smith	<b>NEEDS/PROBLEMS/COMMENTS:</b>  1. Need Order. 2. Need Letters.
<b>Cont. from 061615</b>			
<input type="checkbox"/>	<b>Aff.Sub.Wit.</b>		
<input checked="" type="checkbox"/>	<b>Verified</b>		
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<input checked="" type="checkbox"/>	<b>Notice of Hrg</b>		
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<input type="checkbox"/>	<b>Pers.Serv.</b>		
<input type="checkbox"/>	<b>Conf. Screen</b>		
<input type="checkbox"/>	<b>Letters</b>	x	
<input checked="" type="checkbox"/>	<b>Duties/Supp</b>		
<input type="checkbox"/>	<b>Objections</b>		
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<input type="checkbox"/>	<b>CI Report</b>		
<input type="checkbox"/>	<b>9202</b>		
<input type="checkbox"/>	<b>Order</b>	x	
<input type="checkbox"/>	<b>Aff. Posting</b>		
<input type="checkbox"/>	<b>Status Rpt</b>		
<input type="checkbox"/>	<b>UCCJEA</b>		
<input type="checkbox"/>	<b>Citation</b>		
<input type="checkbox"/>	<b>FTB Notice</b>		